



APRIL 2021 REPORT


PATIENT PATTERNS IN NEW YORK

THE QUESTION

With legalization finally coming to New York, it's time to better understand the medical cannabis patient.

Who are they, what are their preferences, and for what conditions do they use cannabis?

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THE ANSWER

Between January 1, 2018, and April 15, 2021, 4,387 patients from New York logged their sessions within the RYAH Data ecosystem.

New York medical cannabis patients are more likely to be male than patients at the national level. They also tend to have slightly less experience with the plant and use it less frequently.

Like the national data, New York patients tend to prefer cultivars with either a significant THC content or a CBD-rich profile.

Finally, New York patients logged sessions for anxiety, social anxiety disorder, and ADHD more frequently than their counterparts across the country.

NEW YORK SNAP SHOT

- MALE
- TREATS ANXIETY & DEPRESSION
- PREFERS CANNATONIC
- MODERATE EXPERIENCE

ANALYSIS

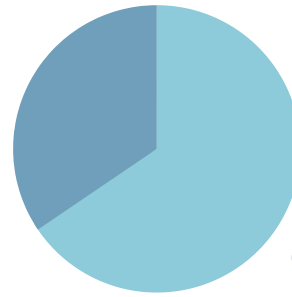
New York state makes up close to 8 percent of America's GDP and is expected to quickly become one of America's largest cannabis markets.

Recreational cannabis sales could reach \$1.2 billion by 2023 and up to \$4.2 billion in 2027. [1]

GENDER

NEW YORK

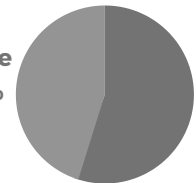
Female
34.5%



Male
65.5%

NATIONAL

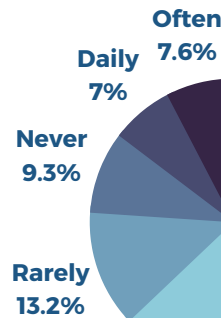
Female
45.2%



Male
54.8%

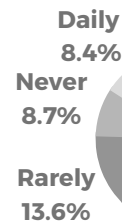
EXPERIENCE

NEW YORK



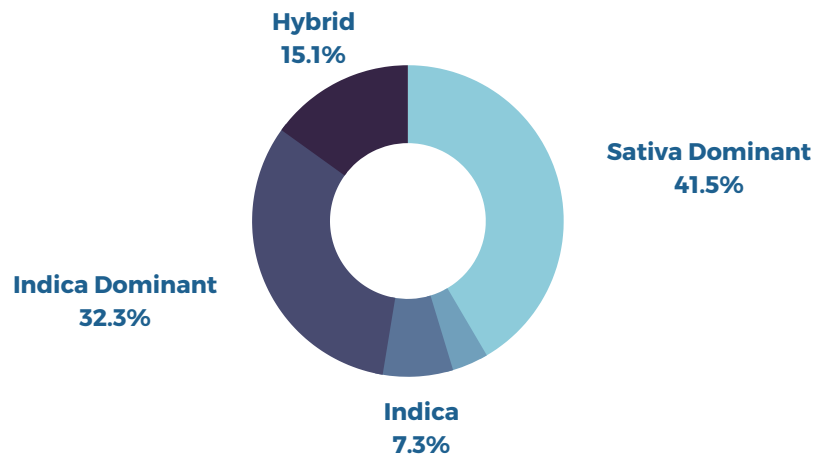
Moderate
62.9%

NATIONAL



Moderate
61.8%

CULTIVAR TYPE



ANALYSIS

New York State's medical cannabis program launched in a limited capacity in 2016. There have been major hurdles to accessibility and affordability. To date, it has served more than 143,000 patients. [2]

The recent recreational cannabis legislation approved in March 2021 included several amendments to improve access to medical cannabis.

New York's medical cannabis program covers a wide range of qualifying conditions, including:

- Cancer
- HIV infection or AIDS
- Amyotrophic lateral sclerosis (ALS)
- Parkinson's disease
- Multiple sclerosis
- Spinal cord injury with spasticity
- Epilepsy
- Inflammatory bowel disease
- Neuropathy
- Huntington's disease
- Post-traumatic stress disorder
- Chronic pain
- Alternative to opioid use (for pain)

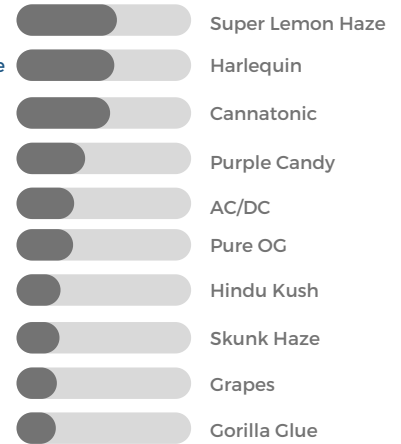
[3]

TOP RATED CULTIVARS

NEW YORK

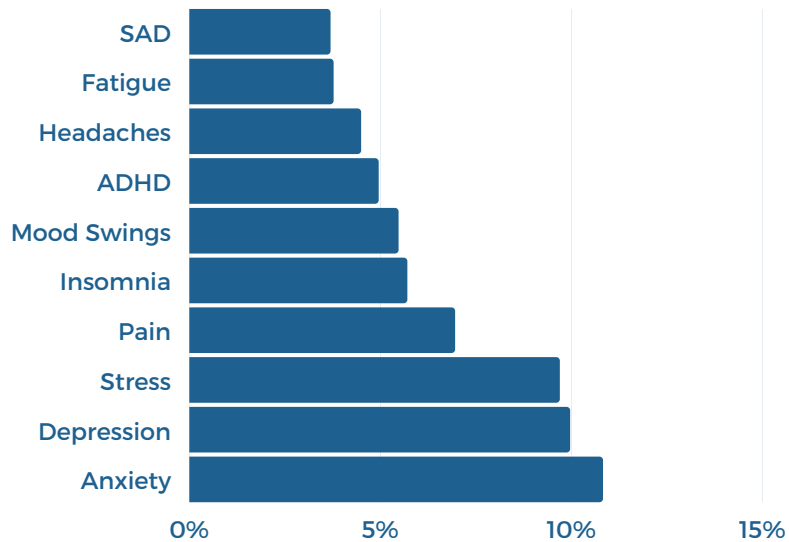


NATIONAL

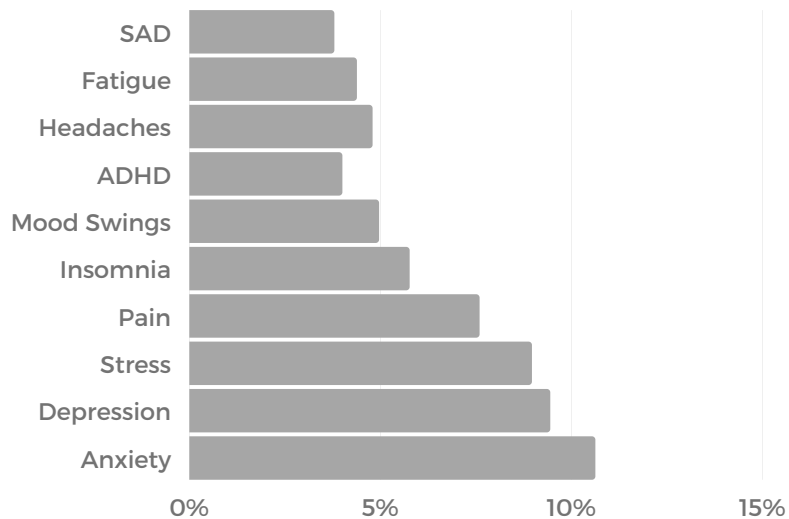


CONDITIONS

NEW YORK



NATIONAL



ADDITIONAL SOURCES

[1] Wallace, A. (2021, April 01). New York legalizing weed could mean big things for the future of the cannabis industry. Retrieved April 28, 2021, from <https://www.cnn.com/2021/04/01/business/new-york-legalizing-cannabis-business-future/index.html>

[2] Robinson, D. (2021, April 01). New York's medical marijuana program is changing, too. what to know. Retrieved April 28, 2021, from <https://www.lohud.com/story/news/health/2021/04/01/new-york-recreational-marijuana-legalization-law-medical-changes-cannabis/4827482001/>

[3] Department of health. (n.d.). Retrieved April 28, 2021, from https://www.health.ny.gov/regulations/medical_marijuana/patients/#:~:text=You%20may%20be%20eligible%20for,cord%20injury%20with%20spasticity%2C%20epilepsy%2C

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